

Napa County, CA 2011

Elder Economic Security Standard™ Index

Elder Index Per Year, Annual Comparisons, and Basic Monthly Expenses for Selected Household Types

Elder Index Per Year†

| | Elder Person | | | Elder Couple | | |
|---|--------------------|------------------|---------------------|--------------------|------------------|---------------------|
| | Owner w/o mortgage | Owner w/mortgage | Renter, one bedroom | Owner w/o mortgage | Owner w/mortgage | Renter, one bedroom |
| Income Needed to Meet Basic Needs (based on monthly expenses shown below*) | \$18,345 | \$38,744 | \$24,652 | \$26,657 | \$47,056 | \$32,965 |

Annual Comparison Amounts

| | | | | | | |
|--|----------|-----------|-----------|----------|-----------|-----------|
| Federal Poverty Guideline (2011 DHHS) | \$10,890 | \$10,890 | \$10,890 | \$14,710 | \$14,710 | \$14,710 |
| % of Federal Poverty [Elder Index divided by (/) Federal Poverty Guideline] | 168% | 356% | 226% | 181% | 320% | 224% |
| SSI Payment Maximum, California 2011 | \$9,965 | \$9,965 | \$9,965 | \$16,886 | \$16,886 | \$16,886 |
| SSI Income Gap [SSI Payment Maximum minus (-) Elder Index] | -\$8,380 | -\$28,779 | -\$14,687 | -\$9,771 | -\$30,170 | -\$16,079 |
| Median Social Security Payment 2011 | \$12,884 | \$12,884 | \$12,884 | \$21,056 | \$21,056 | \$21,056 |
| Soc Sec Income Gap [Average Social Security Payment minus (-) Elder Index] | -\$5,461 | -\$25,860 | -\$11,768 | -\$5,601 | -\$26,000 | -\$11,909 |

*Basic Monthly Expenses Used to Calculate Elder Index

| | Elder Person | | | Elder Couple | | |
|---------------------------|--------------------|------------------|---------------------|--------------------|------------------|---------------------|
| | Owner w/o mortgage | Owner w/mortgage | Renter, one bedroom | Owner w/o mortgage | Owner w/mortgage | Renter, one bedroom |
| Monthly Expenses | | | | | | |
| Housing | \$518 | \$2,218 | \$1,044 | \$518 | \$2,218 | \$1,044 |
| Food | 253 | 253 | 253 | 472 | 472 | 472 |
| Transportation | 239 | 239 | 239 | 335 | 335 | 335 |
| Health Care (Good Health) | 263 | 263 | 263 | 526 | 526 | 526 |
| Miscellaneous @ 20% | 255 | 255 | 255 | 370 | 370 | 370 |
| Elder Index Per Month | \$1,529 | \$3,229 | \$2,054 | \$2,221 | \$3,921 | \$2,747 |

†Note: Annual total may not equal the sum of monthly totals due to rounding.

For the complete report, methodology or other counties visit:

<http://healthpolicy.ucla.edu/elder-index2011>

For more information about the California Elder Economic Security Initiative™ program visit:

<http://www.insightccd.org/communities/cfess/cal-eesi.html>

