

Orange County, CA 2011

Elder Economic Security Standard™ Index

Elder Index Per Year, Annual Comparisons, and Basic Monthly Expenses for Selected Household Types

Elder Index Per Year[†]

	Elder Person			Elder Couple		
	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom
Income Needed to Meet Basic Needs (based on monthly expenses shown below*)	\$15,975	\$35,317	\$26,663	\$23,144	\$42,486	\$33,832

Annual Comparison Amounts

Federal Poverty Guideline (2011 DHHS)	\$10,890	\$10,890	\$10,890	\$14,710	\$14,710	\$14,710
% of Federal Poverty [Elder Index divided by (/) Federal Poverty Guideline]	147%	324%	245%	157%	289%	230%
SSI Payment Maximum, California 2011	\$9,965	\$9,965	\$9,965	\$16,886	\$16,886	\$16,886
SSI Income Gap [SSI Payment Maximum minus (-) Elder Index]	-\$6,010	-\$25,352	-\$16,698	-\$6,257	-\$25,599	-\$16,946
Median Social Security Payment 2011	\$12,714	\$12,714	\$12,714	\$20,279	\$20,279	\$20,279
Soc Sec Income Gap [Average Social Security Payment minus (-) Elder Index]	-\$3,261	-\$22,603	-\$13,949	-\$2,865	-\$22,207	-\$13,553

*Basic Monthly Expenses Used to Calculate Elder Index

	Elder Person			Elder Couple		
	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom
Monthly Expenses						
Housing	\$433	\$2,045	\$1,323	\$433	\$2,045	\$1,323
Food	255	255	255	475	475	475
Transportation	239	239	239	335	335	335
Health Care (Good Health)	182	182	182	364	364	364
Miscellaneous @ 20%	222	222	222	321	321	321
Elder Index Per Month	\$1,331	\$2,943	\$2,222	\$1,929	\$3,540	\$2,819

†Note: Annual total may not equal the sum of monthly totals due to rounding.

For the complete report, methodology or other counties visit:

<http://healthpolicy.ucla.edu/elder-index2011>

For more information about the California Elder Economic Security Initiative™ program visit:

<http://www.insightccd.org/communities/cfess/cal-eesi.html>



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