

# San Joaquin County, CA 2011

## Elder Economic Security Standard™ Index

Elder Index Per Year, Annual Comparisons, and Basic Monthly Expenses for Selected Household Types

### Elder Index Per Year<sup>†</sup>

	Elder Person			Elder Couple		
	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom
Income Needed to Meet Basic Needs (based on monthly expenses shown below*)	\$16,417	\$30,936	\$20,901	\$24,644	\$39,163	\$29,128

### Annual Comparison Amounts

Federal Poverty Guideline (2011 DHHS)	\$10,890	\$10,890	\$10,890	\$14,710	\$14,710	\$14,710
% of Federal Poverty [Elder Index divided by (/) Federal Poverty Guideline]	151%	284%	192%	168%	266%	198%
SSI Payment Maximum, California 2011	\$9,965	\$9,965	\$9,965	\$16,886	\$16,886	\$16,886
SSI Income Gap [SSI Payment Maximum minus (-) Elder Index]	-\$6,453	-\$20,972	-\$10,937	-\$7,757	-\$22,276	-\$12,241
Median Social Security Payment 2011	\$12,619	\$12,619	\$12,619	\$20,208	\$20,208	\$20,208
Soc Sec Income Gap [Average Social Security Payment minus (-) Elder Index]	-\$3,798	-\$18,317	-\$8,282	-\$4,436	-\$18,955	-\$8,920

### \*Basic Monthly Expenses Used to Calculate Elder Index

	Elder Person			Elder Couple		
	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom
Monthly Expenses						
Housing	\$391	\$1,600	\$764	\$391	\$1,600	\$764
Food	253	253	253	472	472	472
Transportation	239	239	239	335	335	335
Health Care (Good Health)	257	257	257	514	514	514
Miscellaneous @ 20%	228	228	228	342	342	342
Elder Index Per Month	\$1,368	\$2,578	\$1,742	\$2,054	\$3,264	\$2,427

†Note: Annual total may not equal the sum of monthly totals due to rounding.

For the complete report, methodology or other counties visit:

<http://healthpolicy.ucla.edu/elder-index2011>

For more information about the California Elder Economic Security Initiative™ program visit:

<http://www.insightccd.org/communities/cfess/cal-eesi.html>



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