

San Mateo County, CA 2011

Elder Economic Security Standard™ Index

Elder Index Per Year, Annual Comparisons, and Basic Monthly Expenses for Selected Household Types

Elder Index Per Year[†]

	Elder Person			Elder Couple		
	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom
Income Needed to Meet Basic Needs (based on monthly expenses shown below*)	\$18,175	\$42,091	\$29,438	\$27,051	\$50,967	\$38,313

Annual Comparison Amounts

Federal Poverty Guideline (2011 DHHS)	\$10,890	\$10,890	\$10,890	\$14,710	\$14,710	\$14,710
% of Federal Poverty [Elder Index divided by (/) Federal Poverty Guideline]	167%	387%	270%	184%	346%	260%
SSI Payment Maximum, California 2011	\$9,965	\$9,965	\$9,965	\$16,886	\$16,886	\$16,886
SSI Income Gap [SSI Payment Maximum minus (-) Elder Index]	-\$8,211	-\$32,127	-\$19,473	-\$10,165	-\$34,081	-\$21,427
Median Social Security Payment 2011	\$12,662	\$12,662	\$12,662	\$20,071	\$20,071	\$20,071
Soc Sec Income Gap [Average Social Security Payment minus (-) Elder Index]	-\$5,513	-\$29,429	-\$16,776	-\$6,980	-\$30,896	-\$18,242

*Basic Monthly Expenses Used to Calculate Elder Index

	Elder Person			Elder Couple		
	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom	Owner w/o mortgage	Owner w/mortgage	Renter, one bedroom
Monthly Expenses						
Housing	\$464	\$2,457	\$1,403	\$464	\$2,457	\$1,403
Food	278	278	278	517	517	517
Transportation	239	239	239	335	335	335
Health Care (Good Health)	281	281	281	562	562	562
Miscellaneous @ 20%	252	252	252	376	376	376
Elder Index Per Month	\$1,515	\$3,508	\$2,453	\$2,254	\$4,247	\$3,193

†Note: Annual total may not equal the sum of monthly totals due to rounding.

For the complete report, methodology or other counties visit:

<http://healthpolicy.ucla.edu/elder-index2011>

For more information about the California Elder Economic Security Initiative™ program visit:

<http://www.insightccd.org/communities/cfess/cal-eesi.html>



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